PRICE LIST
*THROUGH THE END OF THE ELLIE MAE EXPERIENCE

Admin-on-Demand™

Our Team of Ellie Mae® Certified Admins are highly skilled and educated in all of the settings and features of the Encompass Mortgage software. We know how to configure and administer its settings and features across your entire organization for every department. We bring over 40 years of Encompass and industry experience. We use the most advanced field tested Utilities and Management Tools available. We give you Change Management. We can take you paperless, setup your Disclosure Desk, support your company's strategic initiatives, and help assure your success, without employee costs. Re-Imagine Encompass in your image.

We currently offer 4 plans. Each requires a 3 month minimum agreement:

10 HOURS PER MONTH	**$2000.00**	ENCOMPASS BROKER VERSION ONLY*
20 HOURS PER MONTH	**$4000.00**	INCLUDES ALL OUR CUSTOM FORMS AT NO ADDITIONAL COST
30 HOURS PER MONTH	**$6000.00**	INCLUDES ALL THE ABOVE PLUS OUR PLUGINS AT NO ADDITIONAL COST
40 HOURS PER MONTH	**$8000.00**	INCLUDES ALL THE ABOVE PLUS OUR UTILITIES AT NO ADDITIONAL COST

Plugins and Utilities

These little programs add specific features, enable further customization and extend the functionality of your Encompass Mortgage Management System. Over the years we have developed hundreds of projects that smooth out the rough edges, drive attention, control bias, create partnerships, streamline your users' workflow and brighten everyone's day

Here are our most popular:

BIZRULE ANALYZER **NOW WITH CHANGE MANAGEMENT**	**$3495.00**	Search all business rules, field triggers, form code, export to Excel, save business rule change history and much more
CONDITIONSFX *(NEW!)*	**$1995.00**	Apply and Fulfill Conditions Organically When and Where they Arise
THE CONTROL PANEL	**$995.00**	Update and Reorganize your Entire Pipeline in 1 Click
PIPELINE HIGHLIGHTER	**$995.00**	Highlights Key Information and Prioritizes Attention at a Glance
LOAN DEBUGGER	**$3495.00**	See All Field Changes, Field Triggers, Calculations and Errors in Real Time
eFOLDER SEARCH ENGINE	**$1495.00**	Search, Open, Attach Documents and Conditions in a Full Size Window
LOAN MONITOR	**$995.00**	Track All Field Changes whether Manual or Automated in Real Time
FIELD EXPLORER	**$795.00**	Find and Filter All Standard, Virtual and Indexed Fields
SHIP READY DOC PROTECTION	**$795.00**	Lock Down Submission and Closing Packages in One Click
TRIGGERED TEMPLATE PLUGIN	**$795.00**	Apply Most Templates with Simple Trigger Rules
TRIGGERED CHANGE FOLDER PLUGIN	**$595.00**	Move Loans from Folder to Folder with Simple Trigger Rules
TRIGGERED ROLE ASSIGNMENT PLUGIN	**$595.00**	Add Team Members to Loan Files with Simple Trigger Rules
ePRINT BUTTON PLUGIN	**$495.00**	Integrated Screen Capture Utility for Encompass
CURRENT USER PLUGIN	**$395.00**	Copies Current Profile data to Custom Fields for use with Business Rules
OVER 100 MORE CUSTOMIZATIONS	**SUITE PRICING AVAILABLE**	

PLUS:

FASTER WORKFLOWS	Custom Screens and Suites Designed to Minimize Effort and Maximize Control
TPO BUILDOUTS	Trouble Free Setup of Your TPO Portal and External Settings
INTUITIVE REPORTING	Produce Live, Efficient and Shareable Business Intelligence in Seconds
SDK/API/INTEGRATION	Standard and Customized Solutions that Address Your Company's Needs
CUSTOM TRAINING	From Onboarding to Specific Tasks and Built to Match Your Workflows and Schedules
DESKTOP IT SUPPORT	Affordable Award Winning 24-7-365 Level 1 Desktop Support for Your Team

*Plugins and Utilities will not work with Broker Edition

All of our solutions are backed by an unconditional 90 day money back guarantee because we love this stuff!

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Custom Data Input Forms (screens)

Adding custom screens to Encompass can streamline your processes, provide the foundation and a "Home Page "for a new or existing department, or completely rebuild your workflow. Created by MortgageTech, versions of these custom input forms are currently used extensively in mostly large and very successful mortgage banking companies to streamline their operations. Our interest is in increasing your opportunity to succeed by easing and simplifying accommodations for complex and numerous regulations, as well as the well-honed habits within your existing workflow. Our success is in re-imagining your environment and making our efforts pay for themselves. We look forward to working with you.

ORIGINATION FORMS:

ORIGINATION WORKSHEET	**$995.00**	These forms were designed to work together but can work independently. They are designed to collect nearly all the information about the borrowers on one page and the mortgage on the other thereby reducing reliance on the 1003, GFE and the TIL/Reg-Z, and other forms that must otherwise be visited, while providing much more control over the information and streamline data collection.
MORTGAGE WORKSHEET	**$995.00**	

COMPLIANCE AND PROCESSING FORMS:

COMPLIANCE CENTER *(NEW!)*	**$1495.00**	Facilitates a centralized disclosure department (Disclosure Desk) and expedites communications between multiple departments. Employs substantial workflow automation by using multipurpose buttons and business rules that auto populate fields, can provide pre-scripted text choices which standardizes communication, reduce legal exposure and increased efficiency.
PROCESSING WORKSHEET *(NEW!)*	**$995.00**	A home page for your Processors – a concise view of items needed by the Processor as well as a Transaction Management section that organizes and tracks all the required external sources of information.

UNDERWRITING FORMS:

UNDERWRITING SUITE (6 PAGES) ***INCL THE UNDERWRITING SNAPSHOT**	**$2495.00**	This suite of forms aggregate all the data that your Underwriters need into 5 specific use forms and comparison form to track changes made between departments

CLOSING FORMS:

CLOSING REQUEST WORKSHEET	**$795.00**	Provides an efficient way to request closing figures and documents with comprehensive data points and gives your Closers a more efficient view and safeguards their data entry while allowing a protected clearing of the Pre-Closing Conditions.
CLOSING AUDIT WORKSHEET	**$795.00**	

POST CLOSING FORMS:

TRAILING DOCS TRACKING WORKSHEET	**$495.00**	Assists the Post Closing and Shipping Department to track the DOT, AOM, Title Policy, additional information about the Title company, recording issues, and subordination Agreements.
VARIOUS SECONDARY SCREENS	***Per screen***	

MANY MORE CUSTOM FORMS AVAILABLE: SUITE PRICING AVAILABLE:

WE CAN TURN YOUR IDEAS INTO CUSTOM DATA INPUT SCREENS	***Let us bid your project***	We've built custom forms from sketches, spreadsheets and Word documents to bring external data collection back into the program where it can be tracked and reported.

NOTE: This list of forms represents a complete Workflow that can be implemented and be ready to go in about 30 days.

All of our solutions are backed by an unconditional 90 day money back guarantee because we love this stuff!